

# Microsoft® Forecaster

## 7.0 New Features

FRx Software Corporation – a Microsoft subsidiary, is pleased to announce the availability of Microsoft® Forecaster 7.0 – the fast, affordable way to realize the benefits of budgeting and planning. This product release was designed to fulfill customer requests for a quicker implementation process, a more tailored user experience, and more control to improve business performance.

### Quicker Implementations

#### Windows Authentication

Microsoft Forecaster 7.0 now supports Microsoft® Windows® authentication, in addition to standard Microsoft Forecaster authentication. With Windows authentication, users can access Microsoft Forecaster using the same login information that they use to sign into Windows. Users no longer have to remember additional login and password information to access Microsoft Forecaster, while Budget Administrators no longer have to distribute and maintain user names and passwords for their organization. This saves your organization time and ultimately results in a more secure solution.

#### User Experience

A new user interface has been created for Microsoft Forecaster 7.0, based on the design and functionality standards established by Microsoft® Office Excel®. This change provides the simplified navigation and intuitive functionality users have become accustomed to from Microsoft applications, while providing a consistent experience inside Microsoft Forecaster and across other Microsoft products. The improved user experience and a familiar working environment save your organization time and shorten the learning curve.

**Standard Toolbar and Navigation**

**Helpful Symbols**

| ACCOUNT                   | Label   | Jan Cur Yr | Feb Cur Yr | Mar Cur Yr | Apr Cur Yr | May Cur Yr | Jun Cur Yr | Jul Cur Yr | Aug Cur Yr | Sep Cur Yr |
|---------------------------|---------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| <b>UNITS SOLD</b>         |         |            |            |            |            |            |            |            |            |            |
| =                         | SUNITSA | 7,000      | 7,000      | 7,000      | 7,000      | 7,000      | 7,000      | 7,000      | 7,000      | 7,000      |
| =                         | SUNITSB | 5,000      | 5,000      | 5,000      | 5,000      | 5,000      | 5,000      | 5,000      | 5,000      | 5,000      |
| =                         | SUNITSC | 3,000      | 3,000      | 3,000      | 3,000      | 3,000      | 3,000      | 3,000      | 3,000      | 3,000      |
| <b>REVENUE</b>            |         |            |            |            |            |            |            |            |            |            |
| =                         | 4100    | 235,000    | 235,000    | 235,000    | 235,000    | 235,000    | 235,000    | 235,000    | 235,000    | 235,000    |
| =                         | 4250    | (11,750)   | (11,750)   | (11,750)   | (11,750)   | (11,750)   | (11,750)   | (11,750)   | (11,750)   | (11,750)   |
| =                         | 4110    | (2,350)    | (2,350)    | (2,350)    | (2,350)    | (2,350)    | (2,350)    | (2,350)    | (2,350)    | (2,350)    |
| =                         | TNETREV | 220,900    | 220,900    | 220,900    | 220,900    | 220,900    | 220,900    | 220,900    | 220,900    | 220,900    |
| <b>COGS</b>               |         |            |            |            |            |            |            |            |            |            |
| =                         | 4500    | 127,500    | 127,500    | 127,500    | 127,500    | 127,500    | 127,500    | 127,500    | 127,500    | 127,500    |
| =                         | TGMRG   | 93,400     | 93,400     | 93,400     | 93,400     | 93,400     | 93,400     | 93,400     | 93,400     | 93,400     |
| <b>OPERATING EXPENSES</b> |         |            |            |            |            |            |            |            |            |            |
| =                         | 5200    | 1,200      | 1,200      | 1,200      | 1,200      | 1,200      | 1,200      | 1,200      | 1,200      | 1,200      |
| S                         | 5115    | 10,192     | 9,205      | 10,192     | 9,863      | 10,192     | 9,863      | 10,192     | 10,192     | 9,863      |
| S                         | 5225    | 1,154      | 1,154      | 1,442      | 1,154      | 1,154      | 1,442      | 1,154      | 1,154      | 1,442      |
| =                         | 5240    | 550        | 550        | 550        | 550        | 550        | 550        | 550        | 550        | 550        |
| IS                        | 5250    | 1,000      | 1,000      | 1,000      | 1,000      | 1,000      | 1,000      | 1,000      | 1,000      | 1,000      |
| =                         | 5120    | 2,000      | 2,000      | 2,000      | 2,000      | 2,000      | 2,000      | 2,000      | 2,000      | 2,000      |
| +*                        | 5300    | 6,000.00   | 6,000.00   | 6,000.00   | 11,000.00  | 11,000.00  | 11,000.00  | 11,000.00  | 11,000.00  | 11,000.00  |
| <b>HR EXPENSE</b>         |         |            |            |            |            |            |            |            |            |            |
| =                         | 5000    | 23,604     | 23,604     | 23,604     | 23,604     | 23,604     | 23,604     | 23,604     | 23,604     | 23,604     |
| =                         | 5060    | 2,465      | 2,465      | 2,465      | 2,465      | 2,465      | 2,465      | 2,465      | 2,465      | 2,465      |
| =                         | 5080    | 2,191      | 2,191      | 2,191      | 2,191      | 2,191      | 2,191      | 2,191      | 2,191      | 2,191      |

**Supporting Information**

Communicate with others in the budget process  
 Based on: 4250 (Current)  
 In Progress  
 Budget Administrator  
 Reporting Period 04

Continued...

### Enhanced Rollup Capabilities

Microsoft Forecaster 7.0 enables Budget Administrators to efficiently create and maintain rollups – the parent-child relationships that control how your data is summarized for reporting, allocations and adjustments. Support for multi-select, drag, drop and delete operations, and the ability to view accounts that do not belong to any rollup have been included. Users can specify a range of accounts to be included in a rollup, and any new accounts that fall within the range will automatically be included without manual intervention. These features streamline the creation and maintenance of rollups, shorten implementation time, and ultimately help preserve the accuracy of your organization's information.

## Tailored User Experience

### Human Resource Enhancements

Changes to details like employee names can now flow through the Human Resources input screens, if the Budget Administrator desires. Data entry enhancements also enable Budget Administrators to vary employee salary grades when distributed across account segments, allowing for greater accuracy of the overall plan. Additional improvements like the ability to change names of fields, hide field names, and the ability to specify the order in which the fields are displayed have also been included. These enhancements save your organization time and improve the accuracy of employee information.

### Additional Account Segments/Dimensions

When setting up new companies, Microsoft Forecaster 7.0 now includes the flexibility to let you define up to ten segments to match your general ledger chart of accounts. Segments can be defined to match the types of analysis that users need to accomplish and can be created in any order during the set up of the application. This functionality provides your organization with the ability to capture and analyze your information in a manner that makes sense to you, and provides the insight to understand how effectively your resources are being used.

### Formatting Control

Microsoft Forecaster 7.0 offers additional control over the appearance of completed budgets. New numeric formatting, font formatting, colors, conditional formatting and print formatting options are available to Budget Administrators to accommodate the preferences of their organization, and the options carry through to the printed reports. This makes data analysis a quicker and easier process.

## Control to Improve Business Performance

### Data Entry

Microsoft Forecaster 7.0 has improved the data entry experience by enabling users to have multiple input screens and reports open at any given time. Further, several toolbar icons have been added to assist users through the data entry process. Helpful symbols to the left of the input rows and supporting information on the lower portion of the screen have also been added to streamline data entry. Additional functionality includes the option to allow multiple segments as rows for input and automatic calculations. These features shorten the data input learning curve, which can result in more time for analysis.

### Workflow

The Microsoft Forecaster 7.0 Workflow feature allows for a customizable approval process. A new Workflow status screen has been added to enable your Budget Administrator to create and maintain workflow statuses effortlessly. Optional reason codes can be added to each step in the process, so that when a status changes, those involved in the approval process understand why. These enhancements give Budget Administrators greater control and insight into the budgeting process, while keeping budget contributors on track.

### Reporting

Microsoft Forecaster 7.0 allows you to design reports in virtually any format you like to present your data. Budget Administrators can add any segment to any part of a report (segments can be concatenated and any segment or time period can be used in the columns or rows) and colors, fonts and formatting are all customizable. Enhanced printing capabilities allow Budget Administrators to customize the layout of the printed page, and control the order, width and spacing of the columns on the page. These new features allow users to immediately see trends in their business, enabling them to make well-informed decisions, manage costs and predict trends.

To participate in a live or pre-recorded demonstration of Microsoft Forecaster 7.0,  
visit our web site at <http://www.nexdimension.net>

For more information about FRx Software Corporation  
products and services, call 800.379.8733 or 303.741.8000